

The best gift you can give your loved ones is a well-planned estate.

At ClearEstate, our estate professionals provide transparent, one-on-one support to help you set your affairs in order.

By planning your estate, you can cut the average time to distribution by 6 months and save your loved ones a lot of frustration, costs, and energy.

#### Save thousands of dollars

For your loved ones that would otherwise get eaten by fees and taxes

#### Talk to estate experts

Get advice on trusts, living inheritances, and powers of attorney

## Save hours of paperwork

So that you can spend that time with the people that truly matter instead

# Book your free 30minute consultation



clearestate.com/abcu



## **Estate Planning**

#### Traditional Way



Find and hire an attorney



In-person meetings



Legal costs



Organize all your files yourself



Pay extra to keep files in a safe location



Manage all dependents' personal info



Communicate your plan

# Book your free 30-minute consultation

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#### **ClearEstate Way**



Dedicated support from an estate professional



Communicate via email, web conference, chat or phone



All information in one place



Easy transition to settlement

# Build your estate plan:

- Estate roadmap & visual distribution plan in your online dashboard.
- Secure online vault so your executor(s) can find everything they need in minutes.
- Guidance & coaching from our estate professionals.
- Access your plan 24 hours a day, 7 days a week, and make unlimited updates.