



# Modernized estate planning and settlement solutions

ClearEstate is a modern-era trust office offering professional, tech-enabled estate planning and settlement services to Canadian families with estates of all sizes.

Our market-leading estate technology platform streamlines estate planning and settlement into simple steps, saving you time and money. Personalized guidance & support from estate experts will help you reach your goals confidently and with clarity.

## Navigate estate matters with confidence with our online platform and expert team



### **Save time & money**

Save yourself hundreds of hours and save the estate thousands of dollars



### **Personalized guidance & support**

Expert guidance and support from professionals when you really need it



### **Lightened burden & peace of mind**

Compassionate and transparent estate solutions for your peace of mind

# Your trusted partner for compassionate guidance in life's most important moments



## **Probate & estate settlement**

We guide executors from beginning to end: from guiding your probate application and filing the right paperwork to taking care of taxes and closing the estate.



## **Estate planning**

We help you build an estate plan that protects your family and ensures an efficient transfer of your wealth to your loved ones.



## **Online wills**

Make a legal will in minutes, with unlimited edits and access to your secure digital vault.



## **Executor services**

Appoint neutral 3rd party experts to guarantee continuity and alleviate liability and burden from family.

## **Book a consultation**

Speak to your advisor or visit [\*\*clearestate.com/ACPI\*\*](https://clearestate.com/ACPI)

**Excellent**   Trustpilot



Contact us: Speak to your advisor or visit [\*\*clearestate.com/ACPI\*\*](https://clearestate.com/ACPI)