

# Modernized estate planning and settlement solutions



ClearEstate is a modern-era trust office offering professional, tech-enabled estate planning and settlement services to Canadian families with estates of all sizes.

Our market-leading estate technology platform streamlines estate planning and settlement into simple steps, saving you time and money. Personalized guidance & support from estate experts will help you reach your goals confidently and with clarity.

**Navigate estate matters with confidence  
with our online platform and expert team**



## **Save time & money**

Save yourself hundreds of hours and save the estate thousands of dollars



## **Personalized guidance & support**

Expert guidance and support from professionals when you really need it



## **Lightened burden & peace of mind**

Compassionate and transparent estate solutions for your peace of mind

# Your trusted partner for compassionate guidance in life's most important moments



## Probate & estate settlement

We guide executors from beginning to end: from guiding your probate application and filing the right paperwork to taking care of taxes and closing the estate.



## Estate planning

We help you build an estate plan that protects your family and ensures an efficient transfer of your wealth to your loved ones.



## Online wills

Make a legal will in minutes, with unlimited edits and access to your secure digital vault.



## Executor services

Appoint neutral 3rd party experts to guarantee continuity and alleviate liability and burden from family.

## Book a consultation

Speak to your advisor or

visit [clearestate.com/ACPI](http://clearestate.com/ACPI)

Excellent  Trustpilot

Contact us: Speak to your advisor or visit [clearestate.com/ACPI](http://clearestate.com/ACPI)

