## **Estate settlement services**

ClearEstate helps settle an estate from start to finish, saving time, money and added stress.



We charge one flat rate without any surprises saving families thousands of dollars

- 4 plans to choose from based on complexity of the estate
- Interest-free monthly payment option



We're a powerful, easy to use online resource with real, helpful people behind it

- Dedicated support from an estate professional
- 24/7 access to powerful online tools



We take the unknown out of being an executor to guide them on the best path to estate settlement

 We'll file for probate, do the estate accounting & inventory, file terminal and estate taxes, and much more

ClearEstate services are currently available in Arizona

As a value-add to your services, we offer your clients:

A free 30-minute consultation to assist with questions about the estate settlement process

To book a free consultation, clients can visit **clearestate.com/after** 

For resources and to refer clients, After representatives can visit: clearestate.com/afterhelpcenter



## **Estate planning services**

ClearEstate helps to effectively plan an estate to ensure a faster, easier and less expensive settlement process.



We charge one flat rate without any surprises saving families thousands of dollars

- 3 plans to choose from based on complexity of the estate
- Individual and couple plans
- Interest-free monthly payment option



We're a powerful, easy to use online resource with real, helpful people behind it

- Create Will and Powers of Attorney for Property and Personal Care
- Secure Estate Digital Vault
- · 24/7 access to online tools



When at need, an estate executor will be able to call on us to guide them on the best path to estate settlement

 Online access and live support for the executor or POA for when the time comes

ClearEstate services are currently available in Arizona

As a value-add to your services, we offer your clients:

A free 30-minute consultation to assist with questions about the estate planning process

To book a free consultation, clients can visit **clearestate.com/after** 

For resources and to refer clients, After representatives can visit: clearestate.com/afterhelpcenter

