



Modernized estate planning and settlement solutions

ClearEstate is a modern-era trust office offering professional, tech-enabled estate planning and settlement services to Canadian families with estates of all sizes.

Our market-leading estate technology platform streamlines estate planning and settlement into simple steps, saving you time and money. Personalized guidance & support from estate experts will help you reach your goals confidently and with clarity.

Navigate estate matters with confidence with our online platform and expert team



Save time & money

Save yourself hundreds of hours and save the estate thousands of dollars



Personalized guidance & support

Expert guidance and support from professionals when you really need it



Lightened burden & peace of mind

Compassionate and transparent estate solutions for your peace of mind

Your trusted partner for compassionate guidance in life's most important moments



Probate & estate settlement

We guide executors from beginning to end: from guiding your probate application and filing the right paperwork to taking care of taxes and closing the estate.



Estate planning

We help you build an estate plan that protects your family and ensures an efficient transfer of your wealth to your loved ones.



Online wills

Make a legal will in minutes, with unlimited edits and access to your secure digital vault.

Not available in Quebec or in French in other Canadian provinces.



Executor services

Appoint neutral 3rd party experts to guarantee continuity and alleviate liability and burden from family.

Book a consultation

Speak to your advisor or
visit **clearestate.com**

Excellent   Trustpilot

